

Date _____

Please call me for a free, no obligation consultation concerning...

☐ **Never Outliving My Money**☐ **Long-Term Care & the Partnership Plan**☐ **Veterans Aid & Attendance**☐ **Paying Less Taxes**☐ **Tax-Free Retirement**☐ **Keeping My Money Safe**☐ **Leaving Money To Heirs**☐ **IRA Maximization**

Name _____

Spouse _____

Phone _____

Address _____

City _____ State _____ Zip _____

Email _____ Group _____

Birthday _____

Birthday _____

Best time to call _____

Yes No

- | | | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | Was the seminar interesting? |
| <input type="checkbox"/> | <input type="checkbox"/> | Was the presentation easy to follow? |
| <input type="checkbox"/> | <input type="checkbox"/> | Will the information be helpful? |
| <input type="checkbox"/> | <input type="checkbox"/> | Was the speaker patient in answering questions? |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you know another group who would enjoy this? If yes, who may we contact? _____ |

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